



Julie Lusk, M.Ed. ☎ 513.576.6662 ☎ 5678 Willnean Dr. ☎ Milford, OH 45150 ☎ [WholesomeResources.com](http://WholesomeResources.com)

## CLIENT INTAKE

### Personal Coaching with Julie Lusk

You may either fill this out on your word processor and email it back to me at [E-mail](mailto:Julie@WholesomeResources.com), or complete it with black pen and fax it to 513-576-1087, or fill it out with any color pen your heart desires and snail mail it to me at:

Date: \_\_\_\_\_

Name:

Home Mailing Address:

City/State/Zip Code:

Day Phone:

Day Phone #2:

Evening Phone:

Cell Phone:

Voice Mail:

Fax #:

Pager:

800 #:

Email Address:

Website (if applicable):

Date of Birth:

Occupation:

Nature of Business/Position:

Name of Assistant or Secretary (if applicable):

Name of Spouse/Significant Other/Partner (if applicable):

Name of Children/Ages (if applicable):

Name of four-legged, winged, or slithering companions (e.g., companion pets) (if applicable):

Work Address:

City/State/Zip:

Any other relevant contact numbers or addresses:

Referred by:

Start Date:

Best times to set up a regular appointment (list days of week and times of day) - Please also note your time zone (e.g., EST, PST etc.)

**Fees for Personal Coaching Services** (30 to 45-minute sessions per month plus intermittent email & phone contacts):

Individual Session: \$65 per session (with no long-term agreement)

Multiple Sessions: 10% discount for 4 or more session when paid in advance

**Personal Check** - Please make checks payable to Julie Lusk and mail to Wholesome Resources, 5678 Willnean Dr. Milford, OH 45150.

**Credit Card** – Let me know to send an email request for payment to you through PayPal to charge your sessions using Visa, Master Card, American Express or your PayPal account.

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